

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001693272
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Runway Growth Finance Corp
SEC File Number 814-01180
Address of Issuer 205 N. Michigan Ave
Suite 4200
Chicago
ILLINOIS
60601
Phone 312-281-6270
Name of Person for Whose Account the Securities are To Be Sold OCM Growth Holdings LLC

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Owner
Relationship to Issuer Director

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common Stock (1)	Liquidnet, Inc. 620 Eighth Avenue, 18th Floor New York NY 10018	155000	1956100	40509269	12/20/2023	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Date you Nature of Name of Is Date Amount of Date of Nature of

Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this Donor a Acquired Gift?	Securities Acquired	Payment	Payment *
Common Stock	04/10/2017	Private Placement	Issuer	<input type="checkbox"/>	373002	04/10/2017	Cash
Common Stock	06/15/2017	Private Placement	Issuer	<input type="checkbox"/>	450583	06/15/2017	Cash

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
OCM Growth Holdings LLC and Oaktree Opportunities Fund Xb Holdings (Delaware), L.P. c/o Oaktree Capital Management 333 S. Grand Ave 28th Floor Los Angeles, CA 90017	Common Stock (2)	11/13/2023	4312500	51998400
OCM Growth Holdings LLC and Oaktree Opportunities Fund Xb Holdings (Delaware), L.P. c/o Oaktree Capital Management 333 S. Grand Ave 28th Floor Los Angeles CA 90017	Common Stock (3)	12/15/2023	237635	3016111
OCM Growth Holdings LLC and Oaktree Opportunities Fund Xb Holdings (Delaware), L.P. c/o Oaktree Capital Management 333 S. Grand Ave 28th Floor Los Angeles CA 90017	Common Stock (3)	12/18/2023	12365	157734

144: Remarks and Signature

Remarks (1) The seller ("OCMGH"), along with an affiliate of OCMGH, Oaktree Opportunities Fund Xb Holdings (Delaware), L.P. ("Fund Xb Delaware"), are significant stockholders of the Issuer. (2) OCMGH and Fund Xb Delaware sold 4,207,564 and 4,936 shares of the Issuer, respectively, pursuant to an effective registration statement under the Securities Act. OCMGH and Fund Xb Delaware sold the Issuer shares, which are inclusive of shares sold on December 12, 2023 pursuant to the underwriters' exercise of the overallotment option, pursuant to an underwriting agreement dated November 13, 2023 by and among OCMGH, Fund Xb Delaware, the Issuer, and the underwriters party thereto. (3) OCMGH and Fund Xb Delaware sold 249,714 and 286 shares of the Issuer, respectively, in sales under Rule 144, as reported on the Form 144 filed December 14, 2023 and the Form 4 filed December 19, 2023.

Date of Notice 12/20/2023

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature OCM Growth Holdings, LLC & Oaktree Opportunities Fund Xb Holdings (Delaware), L.P., by their manager, Oaktree Capital Group, LLC, /s/ Henry Orren, SVP

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)

