(City)

(Street)
TORONTO

(City)

(State)

(Last) (First)
BROOKFIELD PLACE, SUITE 300
181 BAY ST. P.O. BOX 762

A6

(State)

1. Name and Address of Reporting Person*

<u>Brookfield US Holdings Inc.</u>

(Zip)

(Middle)

M5J 2T3

(Zip)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287
Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	=(=).		1 110								ompany A								
Name and Address of Reporting Person* OCM Growth Holdings LLC				2. Issuer Name and Ticker or Trading Symbol Runway Growth Finance Corp. [RWAY]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner								
(Last) (First) (Middle) C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE., 28TH FLOOR			- 1	3. Date of Earliest Transaction (Month/Day/Year) 02/15/2022								Officer (give title Other (specify below) below)							
(Street) LOS ANGELES CA 90071				_	4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person										son				
(City)	(St		Zip)	ativ	vo Se	ocur	itios	A cau	uired	Die	enocad	of or	Ponef	icia	ully Own	ad			
Table I - Non-Deriva 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Yea		1	2A. Deemed Execution Date,		3. Tran Code	3. Transaction Code (Instr.		4. Securities Acquired (A Disposed Of (D) (Instr. 3,		ed (A) or		5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)			
							Code	e V	Aı	mount	(A) or (D)	Price		Transactio (Instr. 3 ar				(111511.4)	
Common share	fommon Stock, par value \$0.01 per nare 02/15/2022		22	!		P			19,733	A	\$13.6	24	20,617,966 ⁽¹⁾⁽⁸⁾ D		D ⁽²⁾⁽³	3)(4)(5)(6)(7)			
Common Stock, par value \$0.01 per share 02/16		02/16/202	22	2			P	P		19,438	A	\$13.3673		20,637,404(8)		D(2)(3)(4)(5)(6)(7)			
Common Stock, par value \$0.01 per o2/17/2022		22	:		P		18,146		A	\$13.5754 20,6		20,655	55,550 ⁽⁸⁾ D ⁽²⁾		3)(4)(5)(6)(7)				
		Ta	ble II - Derivat												y Owned	d	,		
1. Title of Derivative Security (Instr. 3)	ve Conversion Date Execution Date, Trans or Exercise (Month/Day/Year) if any Code		ansact	saction le (Instr. Securitie Acquirer (A) or Dispose of (D) (Instr. 3, and 5)		mber (ities red sed 3, 4	ber 6. Date E Expiration (Month/Diesed		exercisable and		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership (Instr. 4)		
				C	ode \	,	(A)		Date Exercis	able	Expiration Date		Amoul or Number of Shares	er					
		Reporting Person*	*										·						
		(First) APITAL MANA E., 28TH FLOO																	
(Street) LOS AN	GELES	CA	90071																

(Last)	(First)	(Middle)		
	PLACE, SUITE 300			
181 BAY ST. P.C	0. BOX 762			
Street) FORONTO	A6	M5J 2T3		
(City)	(State)	(Zip)		
. Name and Addres Brookfield US	s of Reporting Person* S Inc.			
(Last) BROOKFIELD I 250 VESEY STF	(First) PLACE, 15TH FLOO! REET	(Middle)		
Street) NEW YORK	NY	10281		
(City)	(State)	(Zip)		
	s of Reporting Person [*] blic Securities Gr	oup Holdings		
(Last) BROOKFIELD I 250 VESEY STF	(First) PLACE, 15TH FLOO! REET	(Middle)		
Street) NEW YORK	NY	10281		
(City)	(State)	(Zip)		
	s of Reporting Person* HS Advisors LLC			
(Last) 395 NINTH AVE	(First) ENUE, 52ND FLOOR	(Middle)		
Street) NEW YORK	NY	10001		
(City)	(State)	(Zip)		
	s of Reporting Person* ulti-Strategy Fund	GP LLC		
Brookfield M		(Middle)		
Brookfield Mi (Last) 395 NINTH AVE	ulti-Strategy Fund	(Middle)		
Brookfield Mi (Last) 395 NINTH AVE	ulti-Strategy Fund (First) ENUE, 52ND FLOOR	(Middle)		
Brookfield Mi (Last) B95 NINTH AVE Street) NEW YORK (City) . Name and Addres	ulti-Strategy Fund (First) ENUE, 52ND FLOOR NY	(Middle) 10001 (Zip)		
Brookfield Mi (Last) B95 NINTH AVE Street) NEW YORK (City) . Name and Addres Brookfield Mi	(First) ENUE, 52ND FLOOR NY (State) s of Reporting Person*	(Middle) 10001 (Zip) er Fund LP (Middle)		
Brookfield Mi (Last) B95 NINTH AVE Street) NEW YORK (City) . Name and Addres Brookfield Mi	(First) ENUE, 52ND FLOOR NY (State) s of Reporting Person* ulti-Strategy Mast (First) ENUE, 52ND FLOOR	(Middle) 10001 (Zip) er Fund LP (Middle)		

Explanation of Responses:

- 1. Includes shares acquired pursuant to the issuer's dividend reinvestment plan.
- 2. OCM Growth Holdings, LLC, a Delaware limited liability company ("LLC")("OCMGH"), directly owns 20,580,5503 shares of the common stock (the "Common Stock") of Runway Growth Finance Corp. ("Issuer"). Brookfield Multi-Strategy Master Fund LP, a Cayman Island exempted limited partnership ("Master Fund LP"), directly owns 75,000 shares of Common Stock of the Issuer. This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC ("GP LLC"), in its capacity as manager of OCMGH, (ii) Oaktree GP I, L.P., a Delaware limited partnership ("GP I LC"), in its capacity as managing member of GP LLC, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware LLC ("Holdings"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware LLC ("Holdings"),
- 3. (Continued from Footnote 2) in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware LLC ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Multi-Strategy Fund GP LLC, a Delaware LLC ("Multi-Fund Strategy Fund GP"), in its capacity as general partner of Master Fund LP; (xi) Brookfield BHS Advisors, LLC, a Delaware LLC ("BHS Advisors"), in its capacity as investment manager to Master Fund LP; (x) Brookfield Public Securities Group Holdings LLC, a Delaware LLC ("Securities Group Holdings"),
- 4. (Continued from Footnote 3) in its capacity as managing manager of BHS Advisors; (xi) Brookfield US Inc., a Delaware corporation ("Brookfield US"), in its capacity as managing member of Securities Group Holdings; (xii) Brookfield US Holdings Inc., a Canadian corporation ("Brookfield US Holdings"), in its capacity as the sole shareholder of Brookfield US; (xiii) Brookfield Holdings Canada Inc., a Canadian corporation ("Boad"), in its capacity as the sole shareholder of Brookfield US Holdings; (xiv) Brookfield Asset Management Inc., a Canadian corporation ("BAM"), in its capacity as the indirect owner of the class A units of OCG and sole shareholder of Brookfield Holdings Canada; and (xv) BAM Partners Trust, a trust formed under the laws of Ontario, in its capacity as the sole owner of Class B Limited Voting Shares of BAM.
- 5. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.
- 6. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock, Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 4.
- 7. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors.
- 8. This transaction was effected pursuant to a Rule 10b-5 plan adopted by the Reporting Persons.

Remarks

Form 2 of 2

Brookfield BHS Advisors LLC /s/ Brian Hourihan, Managing Director, Chief Compliance Officer and Regulatory Counsel	02/17/2022
Brookfield Public Securities Group Holdings LLC /s/ Brian Hourihan, Regulatory Counsel and Chief Compliance Officer	02/17/2022
Brookfield US Inc. /s/ Kathy Sarpash, Secretary	02/17/2022
Brookfield Multi-Strategy Fund GP LLC /s/ Bryan Gallagher, Legal Counsel	02/17/2022
Brookfield US Holdings Inc. /s/ Kathy Sarpash, Vice President and Secretary	02/17/2022
Brookfield Holdings Canada Inc. /s/ Kathy Sarpash, Vice- President and Secretary	02/17/2022
Brookfield Multi-Strategy Master Fund LP /s/ Bryan Gallagher, Legal Counsel	02/17/2022
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.