| | | | | | | ES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | | | | | | | | | OME | B APPRO | VAL | | |
|--|---|--|------|--|--|---|---------|---|---|-----------------------|--|---|--------------------------------------|--|---|---|---|--------------------------------|------------------------|
| to Sec obligat | this box if no lo tion 16. Form 4 ions may contir tion 1(b). | or Form 5 | SI | Filed | l purs | suant to S | Section | 16(a | a) of th | ne Seci | irities Exchai | nae Act | of 1934 | ERS | SHIP | Estin | | oer: | 3235-0287 en 0.5 |
| 1. Name and Address of Reporting Person [*] OCM Growth Holdings LLC | | | | or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol Runway Growth Finance Corp. [RWAY] | | | | | | | | (Check all applicab X Director | | icable) or | X 10% Own | | wner | | |
| (Last) (First) (Middle) C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE., 28TH FLOOR | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 01/03/2022 | | | | | | | Officer (give title Other (spo below) below) | | | specity | | | | |
| (Street) LOS CA 90071 ANGELES | | | | 4. | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | 6. Individual or Joint/Group Filing (Check Applicat Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | on | | | | |
| (City) | (Sta | | Zip) | Non-Deriva | tive | Secu | rities | Ac | auir | ed. D | isposed (| of. or | Benefi | icial | v Owne | ed | | | |
| 1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Ye | | | ۲ | 2A. Deer Executio if any | | | 3. | action | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a | | d (A) or | 5. Amount o | | nt of s ally ollowing | Forn (D) c | m: Direct c or Indirect E Instr. 4) C | 7. Nature of Indirec Beneficia Ownersh (Instr. 4) | | |
| | | | | | | | | (| Code | v | Amount | (A) or (D) | Price | | Transact (Instr. 3 a | ion(s) | | | (1150.4) |
| Common Stock, par value \$0.01 per 01/03/202 | | | 22 | 2 P 19,976 A \$12.5 | | | \$12.9 | 003 | 19,979 | ,211(1)(7) | D ⁽²⁾ |)(3)(4)(5)(6) | | | | | | | |
| | | Tal | ole | ll - Derivati (e.g., pu | | | | | | | posed of converti | | | | Owned | l | <u>.</u> | | |
| Derivative Conversion Date Security or Exercise (Month/Day/Year) | | 3A. Deemed | | Transaction Code (Instr. 1 8) 4 (| | 5. Number | | er 6. Date Exp Expiration (Month/Da | | ercisable and Date | 7. Tit Amo Secu Unde Deriv Secu | 7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4) | | Price of erivative ecurity nstr. 5) | 9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4) | lly | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Benefic Owners (Instr. 4 | |
| | | | | | Cod | e V | (A) | (D) | Dat | te ercisabl | Expiration Date | n Title | Amour or Numbe of Shares | er | | | | | |
| | | Reporting Person [*] oldings LLC | | | | | | - | · | | · | | | · | | | | | · |
| | KTREE CA | (First) PITAL MANAC E., 28TH FLOO | GEN | (Middle) 1ENT, L.P. | | | | | | | | | | | | | | | |

7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

0.5

| (Street) LOS ANGELES | CA | 90071 |
|--|---------------------------------------|-------------|
| (City) | (State) | (Zip) |
| 1. Name and Address <u>BAM Partners</u> | | |
| (Last) BROOKFIELD P 181 BAY ST. PO | (First) LACE, SUITE 300 BOX 762 | (Middle) |
| (Street) TORONTO, ONTARIO | A6 | M5J 2T3 |
| (City) | (State) | (Zip) |
| 1. Name and Address BROOKFIELI | of Reporting Person [*] | AGEMENT INC |
| (Last) | (First) | (Middle) |

| BROOKFIELD PI 181 BAY ST. P.O. | | |
|---------------------------------------|--|----------|
| (Street) TORONTO, ONTARIO | A6 | M5J 2T3 |
| (City) | (State) | (Zip) |
| 1. Name and Address Oaktree Fund O | | |
| | (First) APITAL MANAGE ND AVENUE, 28TH | |
| (Street) LOS ANGELES | СА | 90071 |
| (City) | (State) | (Zip) |
| 1. Name and Address OAKTREE FU | | |
| | (First) APITAL MANAGE ND AVENUE, 28TH | |
| (Street) LOS ANGELES | CA | 90071 |
| (City) | (State) | (Zip) |
| 1. Name and Address Oaktree Capita | | |
| | (First) APITAL MANAGE ND AVENUE, 28TH | |
| (Street) LOS ANGELES | CA | 90071 |
| (City) | (State) | (Zip) |
| 1. Name and Address OCM HOLDIN | | |
| (Last) | (First) | (Middle) |
| | APITAL MANAGE ND AVENUE, 28TH | |
| (Street) | | |
| LOS ANGELES | CA | 90071 |
| (City) | (State) | (Zip) |
| 1. Name and Address OAKTREE HC | of Reporting Person [*] DLDINGS, LLC | |
| | (First) APITAL MANAGE ND AVENUE, 28TH | |
| (Street) LOS ANGELES | CA | 90071 |
| (City) | (State) | (Zip) |
| 1. Name and Address | of Reporting Person [*] | |

| Oaktree Capita | <u>l Group, LLC</u> | |
|---------------------------------------|--|------------------|
| (Last) | (First) | (Middle) |
| C/O OAKTREE C | APITAL MANAGE | MENT, L.P. |
| 333 SOUTH GRA | ND AVENUE, 28TH | I FLOOR |
| (Street) LOS ANGELES | СА | 90071 |
| (City) | (State) | (Zip) |
| 1. Name and Address Oaktree Capita | of Reporting Person [*] <u>l Group Holding</u> | <u>s GP, LLC</u> |
| (Last) | (First) | (Middle) |
| C/O OAKTREE C | APITAL MANAGE | MENT, L.P. |
| 333 SOUTH GRA | ND AVENUE, 28TH | H FLOOR |
| (Street) | | |
| LOS ANGELES | CA | 90071 |
| (City) | (State) | (Zip) |

Explanation of Responses:

1. Includes shares acquired pursuant to the issuer's dividend reinvestment plan.

2. OCM Growth Holdings, LLC, a Delaware limited liability company ("LLC") ("OCMGH"), directly owns 14,933,309.96 shares of the common stock (the "Common Stock") of Runway Growth Finance Corp. ("Issuer"). This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC ("GP LLC"), in its capacity as manager of OCMGH, (ii) Oaktree GP I, L.P., a Delaware limited partnership ("GP I LLC"), in its capacity as managing member of GP LLC, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware LLC ("Holdings I"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware LLC ("Holdings"),

3. (Continued from Footnote 2) in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware LLC ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Asset Management Inc., a Canadian corporation ("BAM"), in its capacity as the indirect owner of the class A units of OCG; and (ix) BAM Partners Trust, a trust formed under the laws of Ontario, in its capacity as the sole owner of Class B Limited Voting Shares of BAM.

4. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.

5. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 4.

6. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors. 7. This transaction was effected pursuant to a Rule 10b-5 plan adopted by the Reporting Persons

Remarks:

| OCM Growth Holdings, LLC, By: Oaktree Fund GP, LLC Its: Manager, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President | <u>01/05/2022</u> |
|---|-------------------|
| Oaktree Fund GP, LLC, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President | <u>01/05/2022</u> |
| Oaktree Fund GP I, L.P., /s/ Henry Orren, Senior Vice President | 01/05/2022 |
| Oaktree Capital I, L.P., /s/ Henry Orren, Senior Vice President | 01/05/2022 |
| OCM Holdings I, LLC, /s/ Henry Orren, Senior Vice President | 01/05/2022 |
| <u>Oaktree Holdings, LLC, /s/</u> <u>Henry Orren, Senior Vice</u> <u>President</u> | 01/05/2022 |
| Oaktree Capital Group, LLC, By: Oaktree Capital Group Holdings GP, LLC Its Manager, /s/ Henry Orren, Senior Vice President | <u>01/05/2022</u> |
| Oaktree Capital Group Holdings, L.P., By: Oaktree Capital Group Holdings GP, LLC Its: General Partner, /s/ Henry Orren, Senior Vice President | <u>01/05/2022</u> |
| Brookfield Asset | 01/05/2022 |

 Management, /s/ Kathy

 Sarpash, Senior Vice

 President, Legal & Regulatory

 BAM Partners Trust, /s/ Kathy

 Sarpash, Secretary

 ** Signature of Reporting Person

 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.