# FORM 4

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person\* BROOKFIELD Corp /ON/

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature

of Indirect Beneficial Ownership (Instr. 4)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

	, (D).		T IIC							it Company A				_			
Name and Address of Reporting Person*     Brookfield Multi-Strategy Master Fund					2. Issuer Name and Ticker or Trading Symbol Runway Growth Finance Corp. [ RWAY ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director X 10% Owner					
LP					3. Date of Earliest Transaction (Month/Day/Year) 03/28/2023							er (give		_	(specify		
(Last) (First) (Middle) 395 NINTH AVENUE, 52ND FLOOR				4.	If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person					
(Street)				L										n filed by		an One Rep	
NEW YORK NY 10001			.   R	ule	10b	5-1	(c) T	rans	saction Ir	ndica	tion						
(City)	(Si	tate) (Z	(ip)		Che sati	eck this isfy the	box to affirma	indicate itive def	e that a ense co	transaction wa onditions of Ru	as made ile 10b5-	pursuant to a 1(c). See Ins	a contract, insti truction 10.	uction o	r written pl	an that is inte	ended to
		Table	I - Non-Deriva	ativ	e Se	curit	ties <i>A</i>	Acqui	red,	Disposed	of, or	Benefic	cially Own	ıed			
1. Title of	1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye				2A. Deemed Execution Date, if any (Month/Day/Year)		tion Date,		action (Instr.	4. Securities Disposed O 5)			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirec Beneficia Ownershi (Instr. 4)
							Code	v	Amount	(A) or (D)	Price	Transactio (Instr. 3 an				<u> </u>	
Common	Common Stock, par value \$0.01 per share 03/28/2			3				S		24,744	D	\$11.962	21,104,9	923(1)	D(2)(3)(	4)(5)(6)(7)(8)	
Common share	Common Stock, par value \$0.01 per share 03/29/2023			3				S		50,256	D	\$11.935	21,054,0	567 <sup>(1)</sup>	D(2)(3)(	4)(5)(6)(7)(8)	
		Tal	ole II - Derivat							isposed o				d	,		
1. Title of	2.	3. Transaction	3A. Deemed	4.	Cuii	_	5. Numl			Exercisable an		Fitle and	8. Price of	9. Nur	nber of	10.	11. Nati
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year) if	Execution Date, if any (Month/Day/Year)		nsacti de (Ins			ties ` ed sed		on Date Day/Year)	Sec Un De Sec	nount of curities derlying rivative curity (Instr. nd 4)	Derivative Security (Instr. 5)	derivative Securitie Beneficia Owned Following Reported Transacti (Instr. 4)	ities icially d ving rted action(s)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefic Owners tt (Instr. 4
				Cod	de V	, (	(A) (I		ate cercisa	Expirati	ion Titi	Amount or Number of Shares					
		f Reporting Person* ti-Strategy Ma	ster Fund LI	)													
(Last) 395 NIN	TH AVEN	(First) UE, 52ND FLOC	(Middle)														
(Street) NEW Y	ORK	NY	10001														
(City)		(State)	(Zip)														
	nd Address o Partners 7	f Reporting Person*															
(Last)	FIELD PL	(First) ACE, SUITE 300	(Middle)														
	Y ST. PO B																
(Street)	TO.																
TORON		A6	M5J 2T3														
(City)		(State)	(Zip)														

(Last) BROOKFIELD P	(First) LACE, SUITE 300	(Middle)			
181 BAY ST. P.O.	BOX 762				
(Street) TORONTO, ONTARIO	A6	M5J 2T3			
(City)	(State)	(Zip)			
1. Name and Address OCM Growth					
	(First) CAPITAL MANAGE VE., 28TH FLOOR	(Middle) EMENT, L.P.			
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			
1. Name and Address Oaktree Fund O					
	(First) CAPITAL MANAGE ND AVENUE, 28TI	· ·			
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			
1. Name and Address  OAKTREE FU					
	(First) CAPITAL MANAGE ND AVENUE, 28TI	<i>'</i>			
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			
1. Name and Address Oaktree Capita	· -				
	(First) CAPITAL MANAGE ND AVENUE, 28TI	· ·			
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			
1. Name and Address of Reporting Person*  OCM HOLDINGS I, LLC					
(Last)	(First)	(Middle)			
	CAPITAL MANAGE IND AVENUE, 28TI	· ·			
(Street) LOS ANGELES	CA	90071			
(City)	(State)	(Zip)			
• • •	. ,				

1. Name and Address	Name and Address of Reporting Person*						
OAKTREE HOLDINGS, LLC							
-							
(Last)	(First)	(Middle)					
C/O OAKTREE C	CAPITAL MANAGI	EMENT, L.P.					
333 SOUTH GRAND AVENUE, 28TH FLOOR							
(Street)							
LOS ANGELES	CA	90071					
(City)	(State)	(Zip)					
Name and Address							
Oaktree Capita	l Group, LLC						
(Last)	(First)	(Middle)					
C/O OAKTREE C	CAPITAL MANAGI	EMENT, L.P.					
333 SOUTH GRAND AVENUE, 28TH FLOOR							
(Street)							
LOS ANGELES	CA	90071					
(City)	(State)	(Zip)					

### **Explanation of Responses:**

- 1. Includes shares acquired pursuant to the issuer's dividend reinvestment plan.
- 2. Brookfield Multi-Strategy Master Fund LP, a Cayman Island exempted limited partnership ("Master Fund LP"), directly owns no shares of common stock (the "Common Stock") of Runway Growth Finance Corp. ("Issuer") following the transactions reported herein. OCM Growth Holdings, LLC, a Delaware limited liability company ("LLC") ("OCMGH"), directly owns 21,030,578 shares of Common Stock of the Issuer. Book Common Stock of the Issuer. Book Common Stock of the Issuer. This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC, a Delaware Limited partnership ("Fund Xb Delaware"), directly owns 24,089 shares of Common Stock of the Issuer. This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC ("GP LLC"), in its capacity as manager of OCMGH and Fund Xb Delaware, (ii) Oaktree GP I, LP, a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I,
- 3. (Continued from Footnote 2) (iv) OCM Holdings I, LLC, a Delaware LLC ("Holdings I"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware LLC("Holdings"), in its capacity as managing member of Holdings; I; (vi) Oaktree Capital Group, LLC, a Delaware LLC ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Multi-Strategy Fund GP LLC, a Delaware LLC ("Multi-Fund Strategy Fund GP"), in its capacity as general partner of Master Fund LP; (vi) Brookfield BHS Advisors, LLC, a Delaware LLC ("BHS Advisors"), in its capacity as investment manager to Master Fund LP; in its capacity as managing member of Holdings; and
- 4. (Continued from Footnote 3) (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Multi-Strategy Fund GP LLC, a Delaware LLC ("Multi-Fund Strategy Fund GP"), in its capacity as general partner of Master Fund LP; (xi) Brookfield BHS Advisors, LLC, a Delaware LLC ("BHS Advisors"), in its capacity as investment manager to Master Fund LP; (x) Brookfield Public Securities Group Holdings LLC, a Delaware LLC ("BHS Advisors"), in its capacity as managing manager of BHS Advisors; (xi) Brookfield US Inc., a Delaware corporation ("Brookfield US"), in its capacity as managing member of Securities Group Holdings; (xii) Brookfield US Holdings Inc., a Canadian corporation ("Brookfield US Holdings"), in its capacity as the 100% holder of Brookfield US's Class A Common Stock and 50% holder of Brookfield US's Class C Series 1 Preferred Shares;
- 5. (Continued from Footnote 4) (xiii) Brookfield BUSI Holdings ULC, a Canadian unlimited liability company ("BUSI Holdings"), in its capacity a holder of 100% Brookfield US's Class B Common Stock and 50% holder of Brookfield US's Class C Series 1 Preferred Shares; (xiv) Brookfield Asset Management ULC, a Canadian unlimited liability company ("BAM ULC"), in its capacity as the sole shareholder of Brookfield US Holdings; (xv) Brookfield Corporation, a Canadian corporation ("BAM"), in its capacity as the indirect owner of the class A units of OCG and holder of 75% of BAM ULC; (xvi) Brookfield Asset Management Ltd., a Canadian corporation ("BAM Ltd."), in its capacity as holder of 25% of BAM ULC; and (xvii) BAM Partners Trust, a trust formed under the laws of Ontario, in its capacity as the sole owner of Class B Limited Voting Shares of BAM.
- 6. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.
- 7. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 4
- 8. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors.

### Remarks:

Form 1 of 2

Brookfield Multi-Strategy Master Fund LP, /s/ Bryan Gallagher, Legal Counsel	03/30/2023
OCM Growth Holdings, LLC, By: Oaktree Fund GP, LLC Its: Manager, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	03/30/2023
BAM Partners Trust, /s/ Kathy Sarpash, Secretary	03/30/2023
Brookfield Corporation, /s/ Kathy Sarpash, Senior Vice President, Legal & Regulatory	03/30/2023
Oaktree Fund GP, LLC, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	03/30/2023
Oaktree Fund GP I, L.P., /s/ Henry Orren, Senior Vice President	03/30/2023
Oaktree Capital I, L.P., /s/ Henry Orren, Senior Vice President	03/30/2023
OCM Holdings I, LLC, /s/	03/30/2023

Henry Orren, Senior Vice

**President** 

Oaktree Holdings, LLC, /s/

03/30/2023 Henry Orren, Senior Vice

President

Oaktree Capital Group, LLC,

By: Oaktree Capital Group

Holdings GP, LLC Its

Manager, /s/ Henry Orren,

03/30/2023

Senior Vice President

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).