SEC Form 4

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPR	OVAL
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hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] OCM Growth Holdings LLC				2. Issuer Name and Ticker or Trading Symbol <u>Runway Growth Finance Corp.</u> [RWAY]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner Officer (give title Other (specify								
(Last) (First) (Middle) C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE., 28TH FLOOR					3. Date of Earliest Transaction (Month/Day/Year) 02/10/2022							Officer (give title Other (specify below) below)							
				- 4.1											r Joint/Gro	oup Fili	ng (Check	Applicable	
(Street) LOS CA 90071 ANGELES					,								Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City)	(S	tate) (.	Zip)																
			I - Non-Deriv					· ·	ired,	_	-			icia	1				
1. Title of	Security (Ins	str. 3)	2. Transaction Date (Month/Day/Ye	ear) E	Execution Date, f any		3. Transaction Code (Instr. 8)		1 C	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and			5. Amount of Securities Beneficially Owned Follow		s Ily	Form	: Direct r Indirect	7. Nature of Indirect Beneficial Ownership	
				ľ			,	Code	v	4	Mount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)		···· /		(Instr. 4)
Common share	Stock, par	value \$0.01 per	02/10/202	2				Р		T	20,100	A	\$13.0	702	20,559,	233 ⁽¹⁾⁽⁸⁾	D ⁽²⁾⁽³	3)(4)(5)(6)(7)	
Common share	Stock, par	value \$0.01 per	02/11/202	2				Р			19,600	A	\$13.2	648	20,578	,833 ⁽⁸⁾	D ⁽²⁾⁽³	3)(4)(5)(6)(7)	
Common share	Stock, par	value \$0.01 per	02/14/202	2				Р			19,400	A	\$13.5	531	20,598	,233 ⁽⁸⁾	D ⁽²⁾⁽³	3)(4)(5)(6)(7)	
		Та	ble II - Derivat (e.g., p								posed o conver					d			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Tran Code 8)			5. Numl of Derivat Securit Acquire (A) or Dispose of (D) (Instr. 3 and 5)	ive (f ies ed ed	xpirati	ion	rrcisable an Date //Year)	Amount of Securities Underlying Derivative Security (Instr. 3 and 4)				9. Numb derivativ Securitie Benefici Owned Followin Reporter Transact (Instr. 4)	ve Ownershi es Form: ally Direct (D) or Indirec d tion(s)		Beneficial Ownershi (Instr. 4)
				Code	• \		(A) (I		ate xercis	able	Expiration Date	on Tit	Amou or Numb of e Share	er					
		f Reporting Person [*] Ioldings LLC				Ι	I <u> I </u>									1		1	
		(First) APITAL MANA 'E., 28TH FLOO																	
(Street) LOS AN	IGELES	СА	90071																
(City)		(State)	(Zip)																
	nd Address o Partners 7	f Reporting Person [°] <u>Crust</u>	r																
	FIELD PL 7 ST. PO B	(First) ACE, SUITE 30 OX 762	(Middle) D																
(Street) TORON ONTAR		A6	M5J 2T3																
(City)		(State)	(Zip)																

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(Last)	(First)	(Middle)
BROOKFIELD PI	LACE, SUITE 300	
181 BAY ST. P.O.	BOX 762	
Street) TORONTO,		
ONTARIO	A6	M5J 2T3
(City)	(State)	(Zip)
L. Name and Address Oaktree Fund (
(Last)	(First)	(Middle)
C/O OAKTREE C	APITAL MANAGE	MENT, L.P.
333 SOUTH GRA	ND AVENUE, 28TH	I FLOOR
Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
L. Name and Address OAKTREE FU		
(Last)	(First)	(Middle)
C/O OAKTREE C	APITAL MANAGE	MENT, L.P.
333 SOUTH GRA	ND AVENUE, 28TH	H FLOOR
Street) LOS ANGELES	СА	90071
(City)	(State)	(Zip)
L. Name and Address Oaktree Capita		
(Last)	(First)	(Middle)
C/O OAKTREE C	APITAL MANAGE	MENT, L.P.
333 SOUTH GRA	ND AVENUE, 28TH	H FLOOR
Street) LOS ANGELES	СА	90071
(City)	(State)	(Zip)
L. Name and Address		
(Last)	(First)	(Middle)
	APITAL MANAGE ND AVENUE, 28TH	
Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
L. Name and Address OAKTREE HC	of Reporting Person [*] DLDINGS, LLC	
(Last)	(First) APITAL MANAGE	(Middle)

LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address	of Reporting Person [*]	
Oaktree Capita	<u>l Group, LLC</u>	
(Last)	(First)	(Middle)
C/O OAKTREE C	APITAL MANAGE	MENT, L.P.
333 SOUTH GRA	ND AVENUE, 28TH	I FLOOR
(Street)		
LOS ANGELES	CA	90071
·		
(City)	(State)	(Zip)
1. Name and Address	of Reporting Person [*]	
Oaktroe Capita		
	<u>l Group Holding</u>	<u>s GP, LLC</u>
(Last)	<u>I Group Holding</u> (First)	<u>s GP, LLC</u> (Middle)
(Last)		(Middle)
(Last) C/O OAKTREE C	(First)	(Middle) MENT, L.P.
(Last) C/O OAKTREE C	(First) APITAL MANAGE	(Middle) MENT, L.P.
(Last) C/O OAKTREE C 333 SOUTH GRA (Street)	(First) APITAL MANAGE ND AVENUE, 28TH	(Middle) MENT, L.P. I FLOOR
(Last) C/O OAKTREE C 333 SOUTH GRA	(First) APITAL MANAGE ND AVENUE, 28TH	(Middle) MENT, L.P.

Explanation of Responses:

1. Includes shares acquired pursuant to the issuer's dividend reinvestment plan.

2. OCM Growth Holdings, LLC, a Delaware limited liability company ("LLC")("OCMGH"), directly owns 20,523,233 shares of the common stock (the "Common Stock") of Runway Growth Finance Corp. ("Issuer"). Brookfield Multi-Strategy Master Fund LP, a Cayman Island exempted limited partnership ("Master Fund LP"), directly owns 75,000 shares of Common Stock of the Issuer. This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC ("GP LLC"), in its capacity as manager of OCMGH, (ii) Oaktree GP I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP LLC, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware LLC ("Holdings"),

3. (Continued from Footnote 2) in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware LLC ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings OP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Multi-Strategy Fund GP LLC, a Delaware LLC ("Multi-Fund Strategy Fund GP"), in its capacity as insteaded pather of Master Fund LP; (xi) Brookfield Bublic Securities Group Holdings: LLC, a Delaware LLC ("BHS Advisors"), in its capacity as investment manager to Master Fund LP; (x) Brookfield Public Securities Group Holdings: LLC, a Delaware LLC ("Securities Group Holdings"),

4. (Continued from Footnote 3) in its capacity as managing manager of BHS Advisors; (xi) Brookfield US Inc., a Delaware corporation ("Brookfield US"), in its capacity as managing member of Securities Group Holdings; (xii) Brookfield US Holdings Inc., a Canadian corporation ("Brookfield US Holdings"), in its capacity as the sole shareholder of Brookfield US; (xiii) Brookfield Holdings Canada"), in its capacity as the sole shareholder of Brookfield Holdings Canada"), in its capacity as the sole shareholder of Brookfield Asset Management Inc., a Canadian corporation ("BAM"), in its capacity as the indirect owner of the class A units of OCG and sole shareholder of Brookfield Holdings Canada; and (xv) BAM Partners Trust, a trust formed under the laws of Ontario, in its capacity as the sole owner of Class B Limited Voting Shares of BAM.

5. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.

6. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 4.

7. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors. 8. This transaction was effected pursuant to a Rule 10b-5 plan adopted by the Reporting Persons.

Remarks:

Form 1 of 2

OCM Growth Holdings, LLC, By: Oaktree Fund GP, LLC Its: Manager, By: Oaktree Fund GP J, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	<u>02/14/2022</u>
Oaktree Fund GP, LLC, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	<u>02/14/2022</u>
<u>Oaktree Fund GP I, L.P., /s/</u> <u>Henry Orren, Senior Vice</u> <u>President</u>	<u>02/14/2022</u>
<u>Oaktree Capital I, L.P., /s/</u> <u>Henry Orren, Senior Vice</u> <u>President</u>	<u>02/14/2022</u>
<u>OCM Holdings I, LLC, /s/</u> <u>Henry Orren, Senior Vice</u> <u>President</u>	<u>02/14/2022</u>
<u>Oaktree Holdings, LLC, /s/</u> <u>Henry Orren, Senior Vice</u> <u>President</u>	<u>02/14/2022</u>
<u>Oaktree Capital Group, LLC,</u> <u>By: Oaktree Capital Group</u>	<u>02/14/2022</u>

Holdings GP, LLC Its Manager, /s/ Henry Orren, Senior Vice President Oaktree Capital Group Holdings, L.P., By: Oaktree Capital Group Holdings GP, 02/14/2022 LLC Its: General Partner, /s/ Henry Orren, Senior Vice **President** Brookfield Asset Management, Inc. /s/ Kathy 02/14/2022 Sarpash, Senior Vice President, Legal & Regulatory BAM Partners Trust, /s/ Kathy 02/14/2022 Sarpash, Secretary ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.