FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

(First)

(Last)

(Middle)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Instruc	tion 1(b).			Filed									ies Exchan								
Name and Address of Reporting Person*     OCM Growth Holdings LLC					2. Issuer Name and Ticker or Trading Symbol Runway Growth Finance Corp. [ RWAY ]							5	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director X 10% Owner								
(Last) (First) (Middle) C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE., 28TH FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 01/10/2022  Officer (give title below) below)															
(Street) LOS ANGELES CA 90071					4. If Amendment, Date of Original Filed (Month/Day/Year) 01/19/2022								6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Person  Form filed by More than One Reporting								
(City)	(S	tate) (	Zip)																		
		Table	e I - I	Non-Deriva	ative	Sec	curi	ties	Ac	quire	ed, C	Dis	posed o	f, or	Benefic	iall	y Own	ed			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye					Execution Date,		- [	3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (D			cquired (A) or D) (Instr. 3, 4 and 5		5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirec Beneficia Ownershi (Instr. 4)		
										Code	v	Ar	mount	(A) or (D)	Price		Transac (Instr. 3	tion(s)			(,
Common Stock, par value \$0.01 per share 01/12/2				01/12/202	22	2				P		20,300 A \$13.		\$13.48	82 20,106,749 <sup>(1)(7)</sup>		D <sup>(2)(3)(4)(5)(6)</sup>				
		Та	ble	II - Derivat (e.g., pı									osed of, convertil				Owne	d			
1. Title of Derivative Security (Instr. 3)	erivative Conversion Date Execution Date ecurity or Exercise (Month/Day/Year) if any		ecution Date, ny	4. Transactic Code (Ins 8)				tive ties red sed 3, 4	Expiration (Month/Da				Amo Secu Unde Deriv	le and unt of irities erlying rative irity (Instr. d 4)	Der Sed (Ins	Price of erivative ecurity estr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefic Owners (Instr. 4	
					Cod	le V		(A)	(D)	Date Exe	e rcisab	ole	Expiration Date	Title	Amount or Number of Shares	1					
1		f Reporting Person'  Ioldings LLC																			
		(First) APITAL MANA E., 28TH FLOO	GEN	(Middle) MENT, L.P.																	
(Street)	GELES	CA		90071																	
(City)		(State)		(Zip)																	
ı	artners	f Reporting Person <sup>*</sup> Trust	*																		
	FIELD PL / ST. PO B	(First) ACE, SUITE 30 OX 762		(Middle)																	
(Street) TORON ONTAR		A6		M5J 2T3																	
(City)		(State)		(Zip)																	
ı		f Reporting Person' ASSET MAI		<u>GEMENT</u>	'IN	<u>c.</u>															

BROOKFIELD PI 181 BAY ST. P.O.	•	
(Street) TORONTO, ONTARIO	A6	M5J 2T3
(City)	(State)	(Zip)
1. Name and Address Oaktree Fund O		
	(First) APITAL MANAGE ND AVENUE, 28TF	· ·
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address OAKTREE FU		
	(First) APITAL MANAGE ND AVENUE, 28TF	
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address Oaktree Capita		
	(First) APITAL MANAGE ND AVENUE, 28TH	
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address OCM HOLDIN		
	(First) APITAL MANAGE ND AVENUE, 28TE	•
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address OAKTREE HO	of Reporting Person*  OLDINGS, LLC	
	(First) APITAL MANAGE ND AVENUE, 28TH	*
,		00071
(Street) LOS ANGELES	CA	90071
` '	CA (State)	(Zip)

(Last)	(First)	(Middle)
C/O OAKTREE C	CAPITAL MAI	NAGEMENT, L.P.
333 SOUTH GRA	AND AVENUE	, 28TH FLOOR
(Street)		
LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address  Oaktree Capita		
Oaktree Capita	ıl Group Ho	ldings GP, LLC
Oaktree Capita (Last)	d Group Ho (First)	(Middle)
Oaktree Capita (Last)	(First)	(Middle) NAGEMENT, L.P.
Oaktree Capita (Last) C/O OAKTREE C	(First)	(Middle) NAGEMENT, L.P.
Oaktree Capita (Last) C/O OAKTREE C 333 SOUTH GRA	(First) CAPITAL MAI	(Middle) NAGEMENT, L.P.

## **Explanation of Responses:**

- 1. This amended form is filed to correct the price per share at which the shares were acquired which was misstated due to an administrative error.
- 2. OCM Growth Holdings, LLC, a Delaware limited liability company ("LLC")("OCMGH"), directly owns 14,933,309.96 shares of the common stock (the "Common Stock") of Runway Growth Finance Corp. ("Issuer"). This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC ("GP LLC"), in its capacity as manager of OCMGH, (ii) Oaktree GP I, L.P., a Delaware limited partnership ("GP I LLC"), in its capacity as managing member of GP LLC, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware LLC ("Holdings I"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware LLC ("Holdings"),
- 3. (Continued from Footnote 2) in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware LLC ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Asset Management Inc., a Canadian corporation ("BAM"), in its capacity as the indirect owner of the class B units of OCG; and (ix) BAM Partners Trust, a trust formed under the laws of Ontario, in its capacity as the sole owner of Class B Limited Voting Shares of BAM.
- 4. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.
- 5. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by this Form 4
- 6. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors.
- 7. This transaction was effected pursuant to a Rule 10b-5 plan adopted by the Reporting Persons

## Remarks:

This Form 4 is being filed to amend an inadvertent error in the reported prices for the Common Stockin Column 4 of Table I reported in the original Form 4 filed on January 12, 2022.

c r reported in the original r orin 4 fried o	11 Junuary 12, 20.
OCM Growth Holdings, LLC, By: Oaktree Fund GP, LLC Its: Manager, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	01/18/2022
Oaktree Fund GP, LLC, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	01/18/2022
Oaktree Fund GP I, L.P., /s/ Henry Orren, Senior Vice President	01/18/2022
Oaktree Capital I, L.P., /s/ Henry Orren, Senior Vice President	01/18/2022
OCM Holdings I, LLC, /s/ Henry Orren, Senior Vice President	01/18/2022
Oaktree Holdings, LLC, /s/ Henry Orren, Senior Vice President	01/18/2022
Oaktree Capital Group, LLC, By: Oaktree Capital Group Holdings GP, LLC Its Manager, /s/ Henry Orren, Senior Vice President	01/18/2022
Oaktree Capital Group Holdings, L.P., By: Oaktree Capital Group Holdings GP, LLC Its: General Partner, /s/ Henry Orren, Senior Vice	01/18/2022

**President** 

**Brookfield Asset** 01/18/2022 Management, /s/ Kathy Sarpash, Senior Vice

President, Legal & Regulatory

BAM Partners Trust, /s/ Kathy 01/18/2022 Sarpash, Secretary

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.