## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# SCHEDULE 13D (Rule 13d-101)

# INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)

## (Amendment No. 2)\*

Runway Growth Credit Fund Inc.

(Name of Issuer)

Common Stock, par value \$0.01

(Title of Class of Securities)

(CUSIP Number)

Todd E. Molz General Counsel, Chief Administrative Officer & Managing Director Oaktree Capital Group Holdings GP, LLC 333 South Grand Avenue, 28<sup>th</sup> Floor Los Angeles, California 90071 (213) 830-6300

> (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

> > June 12, 2017

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of \$240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box  $\Box$ .

**Note**: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages) (Page 1 of 12 Pages)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

## **SCHEDULE 13D**

	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON							
1	OCM Growth Holdings, LLC							
	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆				
2				(b) 🗆				
	SEC US	E ONLY						
3								
_	SOURC	E OF FU	JNDS					
4	OO (See	item 3)						
F	CHECK	BOX IF	DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5								
C	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION						
6	Delawar	e						
		7	SOLE VOTING POWER					
		/	1,662,222.73					
NUMBER OF SI	IVDES	8	SHARED VOTING POWER					
BENEFICIAL OWNED BY E	LLY EACH -	0						
REPORTING PI		9	SOLE DISPOSITIVE POWER					
WITH		9	9	1,662,222.73				
		10	SHARED DISPOSITIVE POWER					
		10						
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
11	1,662,222.73							
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES							
16								
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)							
10	55.377%							
14	TYPE OF REPORTING PERSON*							
14	00							
			<b>*SEE INSTRUCTIONS BEFORE FILLING OUT!</b>					

## **SCHEDULE 13D**

	NAME		ODTINC DEDSON					
	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON							
1	Oaktree Fund GP, LLC							
	CHECK	K THE A	APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆				
2				(b) 🗆				
3	SEC US	SEC USE ONLY						
	SOURC	E OF F	UNDS*					
4	Not App	Not Applicable						
_	CHECK	K BOX I	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5								
	CITIZE	NSHIP	OR PLACE OF ORGANIZATION					
6	Delaware							
			SOLE VOTING POWER					
		7	1,662,222.73*					
			SHARED VOTING POWER					
NUMBER OF S BENEFICIA OWNED BY	ALLY	8						
<b>REPORTING I</b>	PERSON		SOLE DISPOSITIVE POWER					
WITH	I	9	1,662,222.73*					
			SHARED DISPOSITIVE POWER					
		10						
	AGGRE	EGATE	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
11	1,662,222.73							
	CHECK	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*						
12								
	PERCE	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
13	55.377%							
	TYPE OF REPORTING PERSON*							
14	00							

\*Solely in its capacity as the manager of OCM Growth Holdings, LLC.

## **SCHEDULE 13D**

	NAME	OF PFP	ORTING PERSON				
1	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON						
	Oaktree Fund GP I, L.P.						
	Oaktree	Fund GP	· I, L.P				
	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆			
2				(b) 🗆			
	SEC US	F ONI V	7				
3	ole oo						
5							
	SOURC	E OF FU	UNDS*				
4	Not App	licable					
	CHECK	K BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5				_			
C	CITIZE	NSHIP	OR PLACE OF ORGANIZATION				
6	Delawar	e					
			SOLE VOTING POWER				
		7	1,662,222.73*				
NUMBER OF S	HARES	8	SHARED VOTING POWER				
BENEFICIA	LLY	U					
OWNED BY I REPORTING P		_	SOLE DISPOSITIVE POWER				
WITH		9	1,662,222.73*				
			SHARED DISPOSITIVE POWER				
		10					
	•						
11	AGGRE	EGATE A	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
11	1,662,222.73						
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*						
12							
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
	55.377%						
	TYPE OF REPORTING PERSON*						
14	PN						

\*Solely in its capacity as the managing member of Oaktree Fund GP, LLC.

## **SCHEDULE 13D**

	NAME	OF REP	PORTING PERSON					
1	S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON							
	Oaktree Capital I, L.P.							
	CHECK	K THE A	APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆				
2				(b) 🗆				
3	SEC US	SEC USE ONLY						
	SOURC	E OF F	UNDS*					
4	Not App	licable						
_	CHECK	K BOX I	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5								
	CITIZE	NSHIP	OR PLACE OF ORGANIZATION					
6	Delawar	e						
			SOLE VOTING POWER					
		7	1,662,222.73*					
			SHARED VOTING POWER					
NUMBER OF S BENEFICIA	ALLY	U						
OWNED BY REPORTING		-	SOLE DISPOSITIVE POWER					
WITH		9	1,662,222.73*					
			SHARED DISPOSITIVE POWER					
		10						
	AGGRE	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
11	1,662,222.73							
	CHECK	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*						
12								
<u> </u>	PERCE	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
13	55.377%							
	TYPE OF REPORTING PERSON*							
14	PN							

\*Solely in its capacity as the general partner of Oaktree Fund GP I, L.P.

## **SCHEDULE 13D**

	NAME	OF REP	ORTING PERSON					
1	S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON							
	OCM Holdings I, LLC							
				(-) □				
2	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) □ (b) □				
-								
3	SEC USE ONLY							
	SOURC	E OF FU	UNDS*					
4	Not Applicable							
_	CHECK	K BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5								
	CITIZE	NSHIP	OR PLACE OF ORGANIZATION					
6	Delawar							
	Deluwu							
		7	SOLE VOTING POWER					
			1,662,222.73*					
			SHARED VOTING POWER					
NUMBER OF S BENEFICIA		es <b>8</b>						
OWNED BY I REPORTING P			SOLE DISPOSITIVE POWER					
WITH		9	1,662,222.73*					
			SHARED DISPOSITIVE POWER					
		10						
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
11	1,662,22	22.73						
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*							
12								
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)							
13	55.377%							
	TYPE OF REPORTING PERSON*							
14	00							
1	1							

\*Solely in its capacity as the general partner of Oaktree Capital I, L.P.

# **SCHEDULE 13D**

	NAME		ODTING DEDGON				
1	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON						
	Oaktree Holdings, LLC						
	CHECK	THE A	PPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆			
2				(b) 🗆			
3	SEC USE ONLY						
	SOURC	E OF FU	JNDS*				
4	Not App	licable					
	CHECK	K BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
	CITIZE	NCUID	OD DI ACE OF ODCANIZATION				
6	CITIZENSHIP OR PLACE OF ORGANIZATION						
Ū	Delawar	e					
		-	SOLE VOTING POWER				
		7	1,662,222.73*				
			SHARED VOTING POWER				
NUMBER OF S		8					
BENEFICIA OWNED BY I							
REPORTING P WITH	ERSON	9	SOLE DISPOSITIVE POWER				
	L	0	1,662,222.73*				
			SHARED DISPOSITIVE POWER				
		10					
	AGGRE	EGATE A	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
11	1,662,222.73						
12	CHECK	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*					
14							
4.5	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
13	55.377%						
	TYPE OF REPORTING PERSON*						
14							
	00						

\*Solely in its capacity as the managing member of OCM Holdings I, LLC.

# **SCHEDULE 13D**

	REDCON					
	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON					
CHECK THE APPROPRIATE BOX IF A MEMBE	$\mathbf{R}  \mathbf{OF}  \mathbf{A}  \mathbf{GROUP} \tag{a}  \Box$					
2	(b) 🗆					
3 SEC USE ONLY	SEC USE ONLY					
SOURCE OF FUNDS*						
<b>4</b> Not Applicable						
	CEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5						
CITIZENSHIP OR PLACE OF ORGANIZATION						
6 Delaware	Delaware					
SOLE VOTING POWER						
7 1,662,222.73*						
SHARED VOTING POWER						
NUMBER OF SHARES 8 BENEFICIALLY						
OWNED BY EACH SOLE DISPOSITIVE POWER						
WITH <b>9</b> 1,662,222.73*						
SHARED DISPOSITIVE POWER						
10						
	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
<b>11</b> 1,662,222.73	1,662,222.73					
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*					
12						
	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
<b>13</b> 55.377%	55.377%					
TYPE OF REPORTING PERSON*	TYPE OF REPORTING PERSON*					
<b>14</b> <sub>00</sub>	00					

\*Solely in its capacity as the managing member of Oaktree Holdings, LLC.

# **SCHEDULE 13D**

	NAME		DODTING REDGON				
	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON						
1	Oaktree Capital Group Holdings GP, LLC						
	CHECK	THE A	APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) 🗆			
2				(b) □			
3	SEC USE ONLY						
	SOURC	E OF F	UNDS*				
4	Not App	licable					
F	CHECK	K BOX I	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
0	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION					
6	Delawar	Delaware					
		-	SOLE VOTING POWER				
		7	1,662,222.73*				
			SHARED VOTING POWER				
NUMBER OF S BENEFICIA	LLY	8					
OWNED BY I		•	SOLE DISPOSITIVE POWER				
WITH		9	1,662,222.73*				
		4.0	SHARED DISPOSITIVE POWER				
		10					
44	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
11	1,662,222.73						
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES*						
12							
4.5	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)						
13	55.377%						
	TYPE OF REPORTING PERSON*						
14	00						

\*Solely in its capacity as the managing member of Oaktree Capital Group, LLC.

### **SCHEDULE 13D**

#### Page 10 of 12 Pages

This Amendment No. 2 to Schedule 13D (this "Schedule 13D/A") amends and supplements the statement on Schedule 13D originally filed with the Securities and Exchange Commission on December 28, 2016 (the "Schedule 13D") and Amendment No. 1 to Schedule 13 D ("Amendment No. 1") filed with the Securities and Exchange Commission on April 21, 2017, with respect to shares of the common stock, par value \$0.01 per share ("Common Stock"), of Runway Growth Credit Fund Inc., a Maryland corporation (the "Issuer"). The address of the principal executive office of the Issuer is Runway Growth Credit Fund Inc., the Pioneer Building 2925 Woodside Road, Woodside, CA 94062. Unless otherwise indicated, each capitalized term used but not otherwise defined herein shall have the meaning assigned to such term in the Schedule 13D. From and after the date hereof, all references in the Schedule 13D to the Schedule 13D/A.

#### Item 3. Source and Amount of Funds or Other Consideration

Item 3 of the Schedule 13D is amended and supplemented by adding the following information to Item 3:

On June 12, 2017, OCM Growth subscribed for 909,442.73 shares of common stock of the Issuer for total consideration of 8,314,102.95 pursuant to the Subscription Agreement. The source of funds is capital commitments from limited partners of certain private investment funds that indirectly hold equity in OCM Growth.

(a)-(c) & (f)

#### Item 7. Material to be filed as Exhibits

The following are filed herewith as Exhibits to this Schedule 13D:

- Exhibit 99.1<sup>(1)</sup>- Subscription Agreement dated December 15, 2016 between OCM Growth Holdings, LLC and GSV Growth Credit Fund Inc.
- Exhibit 99.2<sup>(2)</sup>- Additional Member Agreement dated December 15, 2016 between OCM Growth Holdings, LLC and GSV Growth Credit LLC.
- Exhibit 99.3<sup>(3)</sup>- Operating Agreement of GSV Growth Credit LLC dated December 15, 2016.
- Exhibit 99.4<sup>(4)</sup>- Proxy dated December 15, 2016 between OCM Growth Holdings, LLC and GSV Growth Credit Fund Inc.
- Exhibit 99.5<sup>(5)</sup>- Stockholder Agreement dated December 15, 2015 between OCM Growth Holdings, LLC and GSV Growth Credit Fund Inc.
- Exhibit 99.6<sup>(6)</sup>- Articles of Amendment and Restatement of GSV Growth Credit Fund Inc., dated December 14, 2016, setting forth the terms of its common stock.
- Exhibit 99.7<sup>(7)</sup>- Agreement Required for Joint Filing by Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended.

(1)	Incorporated by reference to Exhibit 99.1 of our Schedule 13D filed with the Commission on December 28, 2016.
(2)	Incorporated by reference to Exhibit 99.2 of our Schedule 13D filed with the Commission on December 28, 2016.
(3)	Incorporated by reference to Exhibit 99.3 of our Schedule 13D filed with the Commission on December 28, 2016.
(4)	Incorporated by reference to Exhibit 99.4 of our Schedule 13D filed with the Commission on December 28, 2016.
(5)	Incorporated by reference to Exhibit 99.5 of our Schedule 13D filed with the Commission on December 28, 2016.
(6)	Incorporated by reference to Exhibit 99.6 of our Schedule 13D filed with the Commission on December 28, 2016.
(8)	Incorporated by reference to Exhibit 99.7 of our Schedule 13D filed with the Commission on December 28, 2016.

### **SCHEDULE 13D**

Page 11 of 12 Pages

### SIGNATURE

After reasonable inquiry and to the best of its knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated as of June 14, 2017.

### OCM GROWTH HOLDINGS, LLC

By: Oaktree Fund GP, LLC Its: Manager

By: Oaktree Fund GP I, L.P. Its: Managing Member

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

OAKTREE FUND GP, LLC

By: Oaktree Fund GP I, L.P. Its: Managing Member

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

OAKTREE FUND GP I, L.P.

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

OAKTREE CAPITAL I, L.P.

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

### OCM HOLDINGS I, LLC

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

#### OAKTREE HOLDINGS, LLC

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

#### OAKTREE CAPITAL GROUP, LLC

By: Oaktree Capital Group Holdings GP, LLC Its: Manager

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

### OAKTREE CAPITAL GROUP HOLDINGS, L.P.

By: Oaktree Capital Group Holdings GP, LLC Its: General Partner

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory

### OAKTREE CAPITAL GROUP HOLDINGS GP, LLC

By: <u>/s/ Jordan Mikes</u> Name: Jordan Mikes Title: Authorized Signatory