| SEC Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box | if no longer subject to |
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| Section 16. For | |
| obligations may | continue. See |
| Instruction 1(b) | |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 OMB APPROVAL
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| 1. Name and Add <u>Raterman T</u> | ress of Reporting Thomas B. | Person* | 2. Issuer Name and Ticker or Trading Symbol <u>Runway Growth Credit Fund Inc.</u> [NONE] | | ationship of Reporting Pe k all applicable) Director | erson(s) to Issuer 10% Owner |
|--------------------------------------|--------------------------------|-----------------------------|---|-------------------------|--|---------------------------------|
| | | (Middle) REDIT FUND INC. | 3. Date of Earliest Transaction (Month/Day/Year) 05/10/2019 | V Officer (give title C | Other (specify below) ad Secretary | |
| 205 N. MICH | IGAN AVE, SU | JITE 4200 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6 India | vidual or Joint/Group Fili | ag (Chaol: Applicable |
| (Street) CHICAGO (City) | IL (State) | 60601 (Zip) | | Line) | Form filed by One Re Form filed by More the Person | porting Person |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transa Code (8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | | |
|--|--|---|------------------------------|--|---|---|---------|---|---|--|--|--|
| | | | Code V | | Amount (A) or (D) | | Price | Transaction(s) (Instr. 3 and 4) | | (Instr. 4) | | |
| Common Stock, par value \$0.01 per share | 05/10/2019 | | Р | | 587.14 | A | \$15.16 | 3,479.66 ⁽¹⁾ | D | | | |
| Common Stock, par value \$0.01 per share | 05/10/2019 | | р | | 619.17 | A | \$15.16 | 3,573.42 ⁽¹⁾ | I | By Runway Growth Capital LLC ⁽²⁾ | | |
| Common Stock, par value \$0.01 per share | 05/10/2019 | | р | | 293.57 | A | \$15.16 | 1,739.84 ⁽¹⁾ | I | By Runway Growth Holdings LLC ⁽³⁾ | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of Ex | | 6. Date Exerc Expiration Da (Month/Day/Y | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(S) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---|---|--|---|------------------------------|---|-------|-----|--|---|-------|---|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. The number of shares includes shares acquired pursuant to the Runway Growth Credit Fund Inc. automatic dividend reinvestment plan ("DRIP"), exempt under Rule 16a-11.

2. These securities are held by Runway Growth Capital LLC, and may be deemed to be beneficially owned by Mr. Raterman by virtue of his ownership interest therein and his position of Chief Financial Officer thereof. Mr. Raterman disclaims any beneficial ownership of these securities.

3. These securities are held by Runway Growth Holdings LLC, which is owned by Runway Growth Capital LLC. Runway Growth Holdings LLC may be deemed to be beneficially owned by Mr. Raterman by virtue of his ownership interest in Runway Growth Capital LLC and his position of Chief Financial Officer thereof. Mr. Raterman disclaims any beneficial ownership of these securities.

<u>/s/ Thomas B. Raterman</u> <u>05/14/2019</u>

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.