FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington,	D.C.	20549
-------------	------	-------

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

(First)

(Last)

(Middle)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Instruc	tion 1(b).			Filed								es Excha			1934					
Name and Address of Reporting Person*     OCM Growth Holdings LLC				2. Issuer Name and Ticker or Trading Symbol Runway Growth Finance Corp. [ RWAY ]								Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director X 10% Owner								
(Last) (First) (Middle) C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 S. GRAND AVE., 28TH FLOOR					3. Date of Earliest Transaction (Month/Day/Year) 03/01/2022									Officer (give title Other (specify below) below)						
(Street) LOS ANGELES CA 90071				4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person							
(City)	(S	tate) (2	Zip)																	
		Table	I - Non-I	Deriva	ative	Secu	rities	Ac	quir	red, [	Disp	osed	of, o	rВ	enefici	ally Own	ed			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye.			ar) E	cecution any	Deemed oution Date, y oth/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acc Disposed Of (D)			) (Instr. 3, 4 and		5. Amour Securitie Beneficia Owned F Reported	s Illy ollowing	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirec Beneficial Ownershi (Instr. 4)			
								c	ode	v	Amo	unt	(A) 01 (D)	Pı	rice	Transaction(s) (Instr. 3 and 4)				
Common share	ommon Stock, par value \$0.01 per nare		1/202	2				P		15	,359	A	\$13.3545		5 20,765,158 <sup>(1)(8)</sup>		D <sup>(2)(3)(4)(5)(6)(7)</sup>			
		Ta	ble II - De (e.												neficial curities		d			
1. Title of Derivative Security (Instr. 3)  2. Conversion or Exercise Price of Derivative Security		ion Date ise (Month/Day/Year) if (I	if any	xecution Date,	4. Trans Code 8)	action (Instr.	of Deriv Secu Acqu (A) o Dispo	r osed ) r. 3, 4	Expiration (Month/Dies ed		Exercisable and on Date Day/Year)		Ai Se Ui De Se	7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followir Reporte Transac (Instr. 4)	ve Oes F ally o olg (I d tion(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Benefic Owners (Instr. 4)
					Code	v	(A)	(D)	Da: Exc	te ercisal		Expiratio Date			Amount or Number of Shares					
		f Reporting Person*  Ioldings LLC					•	•					•				•		,	
l		(First) APITAL MANA( E., 28TH FLOO		′																
(Street)	IGELES	CA	90071	-																
(City)		(State)	(Zip)																	
	nd Address o Partners	f Reporting Person <sup>*</sup> <u>[rust</u>																		
l	FIELD PL 7 ST. PO B	(First) ACE, SUITE 300 OX 762	(Middle	e)																
(Street) TORON ONTAR		A6	<b>M</b> 5J 2	!T3																
(City)		(State)	(Zip)																	
		f Reporting Person*		ENT	INC															

BROOKFIELD PI 181 BAY ST. P.O.	•	
(Street) TORONTO, ONTARIO	A6	M5J 2T3
(City)	(State)	(Zip)
1. Name and Address Oaktree Fund O		
	(First) APITAL MANAGE ND AVENUE, 28TF	· ·
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address OAKTREE FU		
	(First) APITAL MANAGE ND AVENUE, 28TF	
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address Oaktree Capita		
	(First) APITAL MANAGE ND AVENUE, 28TH	
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address  OCM HOLDIN		
	(First) APITAL MANAGE ND AVENUE, 28TE	•
(Street) LOS ANGELES	CA	90071
(City)	(State)	(Zip)
1. Name and Address OAKTREE HO	of Reporting Person*  OLDINGS, LLC	
	(First) APITAL MANAGE ND AVENUE, 28TH	*
,		00071
(Street) LOS ANGELES	CA	90071
` '	CA (State)	(Zip)

(Last)	(First)	(Middle)
C/O OAKTREE C	CAPITAL MAI	NAGEMENT, L.P.
333 SOUTH GRA	AND AVENUE	, 28TH FLOOR
Street)		
LOS ANGELES	CA	90071
(0)	(0) ( )	( <del>7</del> ' )
(City)	(State)	(Zip)
1 Name and Address	of Reporting Per	son*
1. Name and Address		
		son* ldings GP, LLC
Oaktree Capita		
Oaktree Capita (Last)	(First)	ldings GP, LLC
Oaktree Capita (Last) C/O OAKTREE C	(First)	(Middle) NAGEMENT, L.P.
Oaktree Capita (Last)	(First)	(Middle) NAGEMENT, L.P.
Oaktree Capita (Last) C/O OAKTREE C 333 SOUTH GRA	(First) CAPITAL MANAND AVENUE	(Middle) NAGEMENT, L.P.

## **Explanation of Responses:**

- 1. Includes shares acquired pursuant to the issuer's dividend reinvestment plan.
- 2. OCM Growth Holdings, LLC, a Delaware limited liability company ("LLC")("OCMGH"), directly owns 20,690,158 shares of the common stock (the "Common Stock") of Runway Growth Finance Corp. ("Issuer"). Brookfield Multi-Strategy Master Fund LP, a Cayman Island exempted limited partnership ("Master Fund LP"), directly owns 75,000 shares of Common Stock of the Issuer. This Form 4 is being filed by (i) Oaktree Fund GP, LLC, a Delaware LLC ("GP LLC"), in its capacity as managing member of GP LLC, (iii) Oaktree Capital I, L.P., a Delaware limited partnership ("Capital I"), in its capacity as general partner of GP I, (iv) OCM Holdings I, LLC, a Delaware LLC ("Holdings I"), in its capacity as general partner of Capital I, (v) Oaktree Holdings, LLC, a Delaware LLC ("Holdings"),
- 3. (Continued from Footnote 2) in its capacity as managing member of Holdings I; (vi) Oaktree Capital Group, LLC, a Delaware LLC ("OCG"), in its capacity as managing member of Holdings; and (vii) Oaktree Capital Group Holdings GP, LLC, a Delaware LLC ("OCGH GP"), in its capacity as the indirect owner of the class B units of OCG; (viii) Brookfield Multi-Strategy Fund GP LLC, a Delaware LLC ("Multi-Fund Strategy Fund GP"), in its capacity as general partner of Master Fund LP; (xi) Brookfield BHS Advisors, LLC, a Delaware LLC ("BHS Advisors"), in its capacity as investment manager to Master Fund LP; (x) Brookfield Public Securities Group Holdings LLC, a Delaware LLC ("Securities Group Holdings"), in its capacity as managing manager of BHS Advisors; (xi) Brookfield US Inc., a Delaware corporation ("Brookfield US"), in its capacity as managing member of Securities Group Holdings;"
- 4. (Continued from Footnote 3) (xii) Brookfield US Holdings Inc., a Canadian corporation ("Brookfield US Holdings"), in its capacity as the sole shareholder of Brookfield US; (xiii) Brookfield Holdings Canada Inc., a Canadian corporation ("Brookfield Holdings Canada"), in its capacity as the sole shareholder of Brookfield US Holdings; (xiv) Brookfield Asset Management Inc., a Canadian corporation ("BAM"), in its capacity as the indirect owner of the class A units of OCG and sole shareholder of Brookfield Holdings Canada; and (xv) BAM Partners Trust, a trust formed under the laws of Ontario, in its capacity as the sole owner of Class B Limited Voting Shares of BAM.
- 5. Each Reporting Person disclaims beneficial ownership of all equity securities reported herein except to the extent of its respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any equity securities covered by this Form 4.
- 6. OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, John B. Frank, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP Members may be deemed to have indirect beneficial ownership of the Common Stock. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock, except to the extent of his respective pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any such person is the beneficial owner of any equity securities covered by
- 7. The Reporting Persons may be deemed directors by deputization by virtue of their right to designate representatives to be nominated by the Issuer to serve on the Issuer's board of directors.
- 8. This transaction was effected pursuant to a Rule 10b-5 plan adopted by the Reporting Persons.

## Remarks:

Form 1 of 2

OCM Growth Holdings, LLC, By: Oaktree Fund GP, LLC Its: Manager, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	03/01/2022
Oaktree Fund GP, LLC, By: Oaktree Fund GP I, L.P. Its Managing Member, /s/ Henry Orren, Senior Vice President	03/01/2022
Oaktree Fund GP I, L.P., /s/ Henry Orren, Senior Vice President	03/01/2022
Oaktree Capital I, L.P., /s/ Henry Orren, Senior Vice President	03/01/2022
OCM Holdings I, LLC, /s/ Henry Orren, Senior Vice President	03/01/2022
Oaktree Holdings, LLC, /s/ Henry Orren, Senior Vice President	03/01/2022
Oaktree Capital Group, LLC, By: Oaktree Capital Group Holdings GP, LLC Its Manager, /s/ Henry Orren, Senior Vice President	03/01/2022
Oaktree Capital Group Holdings, L.P., By: Oaktree	03/01/2022

Capital Group Holdings GP, LLC Its: General Partner, /s/ Henry Orren, Senior Vice **President** 

**Brookfield Asset** 

Management, Inc., /s/ Kathy

Sarpash, Senior Vice

President, Legal & Regulatory

BAM Partners Trust, /s/ Kathy 03/01/2022 Sarpash, Secretary

\*\* Signature of Reporting Person

Date

03/01/2022

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.